



Kavita Fabrics Limited

105, Balaji Industrial Society - 1, Udhna Magdalla Road,
Surat-395 007, (Guj.) India. E-mail : info@kavitafabrics.com

Date: January 20, 2017

To,
Corporate Relationship Department,
BSE Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Subject: Regulation 55A Report of SEBI (DP) Regulation (Share Reconciliation Statement) for the quarter ended 31.12.2016

Kindly Find enclosed herewith of Regulation 55A Report of SEBI (DP) Regulation (Share Reconciliation Statement) for the quarter ended 31.12.2016

Kindly take the same in your Records.

FOR KAVITA FABRICS LIMITED

Shailesh Chandak
Director
DIN: 01058498



Place: Surat

The Board of Directors
M/s. Kavita Fabrics Limited
105, Balaji Industrial Society-1
Udhna Magdalla Road
Surat, Gujarat - 395007

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the Depositories and other relevant books, records, documents and register maintained by **M/s Kavita Fabrics Limited** (hereinafter referred to as 'The Company') and its Registrars and Share Transfer Agents **M/s. Bigshare Services Private Limited**, Mumbai for the purpose of issuing this certificate in accordance with Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 read with their circular D&CC/FITTC/CIR-16 2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 dated September 06, 2010 both issued by the Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification and examination as considered necessary, the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2016 enclosed herewith.

For R. M. Mimani & Associates LLP
[Company Secretaries]

Manoj Mimani
Partner
C.P. No.: 11601
ACS No.: 17083



Place: Mumbai
Dated: January 19, 2017

R M MIMANI & ASSOCIATES LLP

COMPANY SECRETARIES

ANNEXURE TO RECONCILIATION OF SHARE CAPITAL AUDIT REPORT OF KAVITA FABRICS LIMITED FOR THE QUARTER ENDED DECEMBER 31, 2016

1	For Quarter ended	December 31, 2016	
2	ISIN	INE149001018	
3	Face Value	Rs. 10/-	
4	Name of the Company	Kavita Fabrics Limited	
5	Registered Office Address	105, Balaji Industrial Society-1 Udhna Magdalla Road, Surat, Gujarat 395007	
6	Correspondence Address	Same as above	
7	Telephone & Tele Fax Nos.	Telephone No. 265-2362000 Fax No., 265-2361551	
8	Email Address	info@kavitafabrics.com	
9	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited	
		Number of Shares	% of total issued Capital
10	Issued capital	10,418,706	100.00
11	Listed Capital	10,418,706	100.00
12	Held in dematerialized form in NSDL	5,071,498	48.68
13	Held in dematerialized form in CDSL	5,347,208	51.32
14	Physical	----	----
15	Total No. of shares (12+13+14)	10,418,706	100.00

16. Reason for difference if any, between
(10&11)
(10&15)
(11&15)

: N.A

17. Certifying the details of changes in share capital during the quarter under consideration as per Table given below: **No Change**

Particulars**	No. of Shares	Applied/ Not Applied For Listing	Listed on stock exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for (Specify names) SE

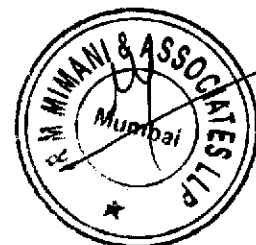
** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18. Register of Members is updated (Yes/No)
If not, updated upto which dates

Yes
Not Applicable

19. Reference of previous quarter with regard to excess dematerialized shares, if any

Nil



R M MIMANI & ASSOCIATES LLP

COMPANY SECRETARIES

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? if not reason why? **Not applicable**
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

Total no. of demat request	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	N.A.	N.A.	N.A.
Pending for more than 21 days	N.A.	N.A.	N.A.

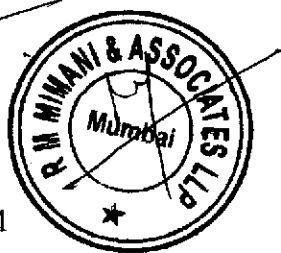
22.	Name, Telephone & Fax Nos. of the Compliance Officer of the Company	Mr. Harish Chandak Telephone No. 265-2362000 Fax No., 265-2361551
23.	Name, Address Telephone & Fax No., Regn. No. of the Auditor.	Manoj Mimani R. M. Mimani & Associates LLP A/101, Excellency, Old Raviraj Complex, Jesal Park, Bhayandar (E), Thane- 401 105, Tel: 69999914 CP No. - 11601
24.	Appointment of common agency for share registry work. (if yes, name & address).	Bigshare Services Private Limited E-2/3, Ansa Industrial Estate, Saki Vihar Road, Saki Naka, Andheri (East), Mumbai - 400 072 Ph: 4043 0200 Fax: 2847 5207 Email: ipo@bigshareonline.com

25. Any other details that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.):

Mr. Harish Chandak was Compliance Officer of the Company but as per Regulation 6 of SEBI Notification No. SEBI/LADNRO/GN/2015-16/013, the qualified Company Secretary can only be appointed as the Compliance Officer of the Company. Hence at present there is no Company Secretary to act as a Compliance Officer of the company.

For R. M. Mimani & Associates LLP
[Company Secretaries]


Manoj Mimani
Partner



C.P. No.: 11601
ACS No.: 17083

Place: Mumbai
Dated: January 19, 2017

A-101, Excellency, Old Raviraj Complex, Jesal Park, Bhayander (East), Thane - 401105
Ph. No. 022-69999914; Email: rmimani222@gmail.com